

Investment Policy

The investment policy sets forth policies, procedures, and guidelines to guide the day-to-day administration of all credit union's investment activities.

The contents of the policy are approved by the credit union's Board of Directors and are to be followed by Management and the Asset Liability Management Committee (ALCO).

Contact me at 518-420-2108 or by email at elis@edwardlis.com for additional assistance.

Leveraging technology and knowledge to progress forward.

Edward Lis